

<b>Code</b>	<b>VNE</b>
<b>Company name</b>	Vietnam Electricity Construction Joint Stock Corporation
<b>Date</b>	16/9/2015
<b>Subject</b>	Public offering & dividend payment 2014

**Content:**

Vietnam Electricity Construction Joint Stock Corporation announced a public offering and dividend payment for 2014 as follows:

**I. Public Offering**

1. Total issue volume: 18,636,642 shares

Of which:

- To pay dividends for 2014:

- ✓ Estimated issue volume: 6,212,214 shares
- ✓ Exercise ratio: 10% (10:1) (Those who own 10 shares will receive 01 new shares)
- ✓ The fractional shares will be cancelled.

- To issue to the existing shareholders:

- ✓ Estimated issue volume: 12,424,428 shares
- ✓ Issue price: VND10,000/share
- ✓ Exercise ratio: 20% (10:2) (Those who own 20 shares will be entitled to buy 02 new shares)
- ✓ The unsold and fractional shares (if any) will be sold to other investors.

2. Regulation on rights transfer:

- ✓ Time of rights transfer: from October 12, 2015 to October 26, 2015
- ✓ Rights to purchase shares can be transferred only once.

3. Regulation on securities purchased:

- ✓ Time for subscription and deposit: from October 12, 2015 to October 31, 2015
- ✓ The new shares are freely transferable.

4. Total capital need to be mobilized: VND186,366,420,000

5. Purpose of capital mobilization: to supplement capital to business operations and projects.

6. Minimum bidding volume: none

7. Place to receive subscription:

- ✓ Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.

- ✓ Shareholders whose shares have not been deposited: at Vietnam Electricity Construction Joint Stock Corporation.
8. Bank for blocking depository money:
- ✓ Account holder: Vietnam Electricity Construction Joint Stock Corporation
  - ✓ Account number: 0041 0000 44402
  - ✓ Bank: Vietcombank – Da Nang Branch.

## **II. Dividend payment for 2014**

1. Stock name: Stock of Vietnam Electricity Construction Joint Stock Corporation
2. Stock type: common share
3. Par value: VND10,000/share
4. Total issued volume: 63,721,061 shares
5. Outstanding volume: 62,122,141 shares
6. Treasury volume: 1,598,920 shares
7. Expected issue volume: 6,212,214 shares
8. Total issue value: VND62,122,140,000
9. Issue ratio: 10% (Those who own 10 shares will receive 01 new shares.)
10. Financial resource: the undistributed after-tax profit.
11. Ex-right date: September 28, 2015
12. Record date: September 30, 2015
13. Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares (if any) will be cancelled.